

## AGENDA

Harold Pratt House / 58 East 68th Street / New York, NY 10065

Tuesday, November 18, 2025

1:00 p.m. **Opening Networking Reception**

*Elevated hors d'oeuvres will be served.*

2:00 p.m. **Welcome**

2:15 p.m. **Cybersecurity, Resilience, and Leadership Accountability**

In an increasingly interconnected world, cyberthreats have evolved into critical business risks that impact every level of an organization. This session delves into the growing intersection of cybersecurity, business resilience, and leadership accountability. Gain actionable insights on fostering a culture of cyberawareness, aligning cybersecurity with enterprise-wide priorities, and navigating the complexities of regulatory compliance.

3:00 p.m. **Capitalizing on New Leadership Models for Sustainable Success**

Join us for a compelling session where we explore Japan's innovative leadership model, which has driven superior performance in the stock market and beyond. We'll delve into the core principles and practices that distinguish this new model from traditional approaches, enabling companies to balance conflicting objectives such as shareholder value and social responsibility, short-term results and long-term growth, and agility and stability.

3:45 p.m. **The Future of Capital: Navigating Investment Strategy and Financial Innovation**

From digital currencies to shifting interest rates and evolving capital markets, CEOs are confronting a rapidly changing financial landscape. This session explores how forward-looking leaders are rethinking investment strategy and balancing innovation with risk amid macroeconomic volatility, supply chain disruption, and regulatory uncertainty. Learn how emerging financial technologies and new models of capital deployment can position your organization for resilience, agility, and long-term growth.

4:30 p.m. **Break**

4:45 p.m. **The Next Shockwave: What Every CEO Must Know About the Economy's Shifting Center of Gravity**

A storm is building across the global economy – one shaped by inflationary aftershocks, tightening credit markets, geopolitical fragmentation, and the rapid acceleration of AI. In this high-stakes briefing, a senior executive from Bank of America will cut through the noise to deliver a data-backed outlook on what's coming next and what it means for executive decision-making. From capital allocation and talent strategy to navigating regional instability and preparing for future rate shifts, this session will equip CEOs with the insight and foresight needed to seize emerging opportunities and safeguard long-term value in an increasingly unpredictable world.

5:15 p.m. **The Visible CEO: Leading in the Age of Scrutiny**

Today's CEOs aren't just business leaders – they're public figures whose words, values, and visibility shape how customers, employees, investors, and the public perceive their companies. In an era of stakeholder capitalism, social activism, and 24/7 media, this session explores how CEOs can thoughtfully manage reputation, navigate controversy, and communicate with authenticity and impact. Learn how to lead in the spotlight – before someone else defines your narrative for you.



6:00 p.m. **Networking and Cocktails**

6:45 p.m. **(DINNER) Boardroom Dynamics: Leadership, Strategy, and Succession in a Transforming Landscape**  
As boards take on greater influence over strategy, risk, and leadership, the relationship between executives and directors has become pivotal. At the same time, CEO succession planning has grown into a critical priority, with transitions shaping the future of organizations. This session offers practical insights on navigating evolving governance dynamics, fostering productive board relationships, and building leadership pipelines that are agile and future-ready – all to ensure stability and long-term success.

8:30 p.m. **End-of-Day Wrap-Up**

**Wednesday, November 19, 2025**

7:30 a.m. **Informal Breakfast**

8:00 a.m. **The Collective: Launching a Year of Real Conversations and Executive Insight**

Join a trusted small group circle of senior leaders for the in-person kickoff of The Collective—a year-long forum designed to help you navigate today’s most pressing leadership challenges through honest, peer-driven conversation. Together, you’ll set the tone for a space that’s candid, high-trust, and built for real-time problem solving—where you can step outside the spotlight, exchange ideas with fellow decision-makers, and strengthen your leadership through the power of peer insight.

9:30 a.m. **The AI Revolution: Power, Peril, and Leadership in the New Era**

Artificial intelligence is reshaping industries, redefining global power, and rewriting the rules of business. For leaders, it presents unparalleled opportunities to innovate, gain competitive advantage, and optimize operations—but it also brings profound challenges, including ethical dilemmas, workforce disruption, geopolitical risks, and regulatory uncertainty. This session will prepare you to navigate the complexities of leading in an AI-driven world, where every decision has the potential to transform your organization and influence society.

10:15 a.m. **Break**

10:30 a.m. **Talent at a Turning Point: Workforce and C-Suite Transformation**

Workforce strategy has become one of the most disruptive forces in the C-suite—and a defining factor in long-term value creation. As labor costs climb, generational shifts intensify, and expectations around inclusion, flexibility, and culture evolve, CEOs and boards are confronting a new talent equation that demands bold rethinking. Participants will gain insight into how top executives are reengineering talent pipelines, redefining leadership roles, and turning workforce strategy into a competitive edge in an era where people decisions are business decisions.

11:15 a.m. **The Hidden Pressures of Executive Leadership: Navigating Burnout, Security Threats, and the Human Cost of Leadership**

Executive leadership today comes with unprecedented visibility, scrutiny, and personal demands. Whether you're leading a company, a business unit, or a core function, the expectations are relentless—and the impact on well-being, mental stamina, and personal security is real. With leadership turnover rising and personal sustainability becoming a boardroom concern, this session takes an honest look at how senior leaders are managing the often-unspoken burdens of their roles. Explore how your peers are setting boundaries, building support systems, and protecting not just their effectiveness as leaders—but their long-term health, focus, and resilience.

Noon **(LUNCH) Built to Outlast: The Leadership Playbook for Enduring Growth and Market Dominance**

What does it take to scale a company tenfold without losing its soul—or its edge? This session unpacks the key levers behind long-term, high-impact growth: disciplined leadership, bold innovation, strategic diversification, and a relentless focus on value creation. Learn how enduring organizations outpace their peers, win investor confidence, and maintain cultural integrity through every stage of expansion

1:30 p.m. **Power, Pressure, and Pivot Points: Leading Through Geopolitical Upheaval and Global Realignment**

A new era of geopolitical complexity is taking shape—defined by fractured alliances, election-fueled uncertainty, China’s global overproduction, rising economic nationalism, and the accelerating influence of AI and digital infrastructure on global power dynamics. For senior leaders, this is not just background noise—it’s a reshaping of the playing field. In this high-stakes session, you’ll explore what it means to “win” in the age of volatility—and how to position your organization to lead through disruption, de-risk your global footprint, and thrive amid the convergence of technology, talent, and geopolitics.



**Wednesday, November 19, 2025**

- 2:15 p.m.      **Leading Through Crisis: Lessons in Resilience, Innovation, and Ethical Decision-Making**  
Crisis doesn't build character — it reveals it. This session offers a rare, behind-the-scenes look at what it takes to lead through crisis with strength, integrity, and long-term vision. Drawing on hard-earned lessons from high-stakes global challenges, including public health emergencies, reputational risk, and operational upheaval, you'll explore how principled leadership, bold innovation, and ethical decision-making can drive stability, trust, and transformative growth.
- 3:00 p.m.      **Key Takeaways and Wharton Certificate Presentation**
- 3:15 p.m.      **End of Program**