SHRM CUSTOMIZED EMPLOYEE BENEFITS PREVALENCE BENCHMARKING REPORT



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Your report is based on the following criteria:

SELECTION CRITERIA

Industry: All Industries

Staff Size: All Sizes

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A GUIDE TO YOUR SHRM CUSTOMIZED BENCHMARKING REPORT

Understanding the Data

As you compare your own data against other organizations, please keep the following in mind:

- 1. This report is based on data derived from the SHRM Customized Benchmarking Database, which contains organizational data from a random sample of SHRM members. The report is designed to target companies that closely match the selected criteria to allow for a more focused and comparable analysis and interpretation. Therefore, any interpretations of these data should be kept within this context.
- 2. A deviation between your figure for any benchmarking measure and the comparative figure is not necessarily favorable or unfavorable; it is merely an indication that additional analyses may be needed.

 Benchmarking measures that relate more closely to the context of your organization's industry and staff size are more descriptive and meaningful than information that is more generic in nature, such as all industries combined. The larger the discrepancy between your figure and those found in this

report, the greater the need for additional scrutiny.

- 3. In cases where you determine that potentially serious deviations do exist, it may be helpful to go back and calculate the same benchmarking measure for your organization over the past several years to identify any trends that may exist.
- 4. The information in this report should be used as a tool for decision-making rather than an absolute standard. Because companies differ in their overall business strategy, location, staff size and other factors, any two companies can be well managed, yet some of their benchmarking measures may differ greatly. No decision should be made solely based on the results of any one study.

Working with the Data

The information in this report is designed to be a tool to help you evaluate decisions and activities that affect your organization. When reviewing these data, it is important to realize that business strategy, organizational culture, leadership behaviors and industry pressures are just a few of the many factors that drive various organizational measures. Absolute measures are not meaningful in isolation—they should be compared with one or more measures to determine whether a satisfactory level exists. Other measures, for example, might be your organization's past results in this area or comparatives based on organization staff size, industry or geographic location.

Each table in the report contains customized benchmarks in aggregated form. There may be discrepancies between your organization's benchmarks and the average or median numbers for a particular category. It is particularly helpful to communicate to stakeholders that just because your organization has benchmarks that are different from the average or median, it does not mean they are favorable or unfavorable. Rather, it may be the result of a particular total organizational strategy, special circumstances or other business initiatives

that cause differences with your organization's benchmarks.

Notes

The data in this report were collected from January to February 2017 and reflect the benefits offered in 2017.

The number of respondents, indicated by "n," is composed of the organizations that responded to the specific benchmark.

Therefore, the number of peer organizations may vary from benchmark to benchmark.

The percentile is the percentage of responses in a group that have values less than or equal to that particular value. The median is the 50th percentile. The average, or mean, is the sum of the responses divided by the total number of responses.

Some benchmarks are less frequently collected by organizations or may be more difficult to obtain. Some data are not displayed when there are fewer than five organizations for a specific metric.

HEALTH CARE AND WELFARE BENEFITS

	n	Offered	Not Offered	Plan to Offer
Accident insurance ^A	2,759	29%	70%	1%
Accidental death and dismemberment insurance $(AD \otimes D)^B$	2,796	81%	19%	0%
Acupressure/acupuncture medical coverage	2,577	39%	61%	0%
Alternative/complementary medical coverage	2,552	17%	83%	1%
Bariatric coverage for weight loss ^C	2,549	32%	68%	0%
Cancer insurance ^D	2,757	28%	71%	1%
Chiropractic coverage	2,667	77%	23%	0%
Consumer-directed health care plans (CDHPs) ^E	2,740	23%	76%	1%
Contraceptive coverage	2,659	75%	25%	0%
Critical illness insurance ^F	2,750	33%	66%	1%
Dental insurance	2820	96%	4%	1%
Egg freezing for nonmedical reasons	2,542	3%	97%	0%
Elective procedures coverage ^G	2,547	12%	88%	0%
Employee assistance program (EAP)	2,780	77%	22%	1%
Employer contributions to health savings accounts (HSAs)	2,784	36%	62%	2%
Exclusive provider organization (EPO)	2,742	9%	91%	0%
Experimental/elective drug coverage	2,571	9%	90%	0%

HEALTH CARE AND WELFARE BENEFITS

	n	Offered	Not Offered	Plan to Offer
Full replacement consumer-directed health care plan $(CDHP)^H$	2,728	4%	96%	0%
Gender reassignment surgery coverage	2,525	10%	89%	1%
Genetic testing coverage for diseases like cancer	2,515	17%	82%	1%
Health care premium flexible spending account ^I	2,777	40%	60%	1%
Health care services provided by phone or video ^J	2,755	34%	65%	1%
Health maintenance organization (HMO)	2,786	34%	66%	0%
Health reimbursement arrangement (HRA)	2,764	20%	79%	1%
Health savings account (HSA)	2,808	55%	42%	2%
High-deductible health plan (HDHP) ^K	2,745	19%	80%	1%
Hospital indemnity insurance	2,738	22%	77%	1%
Indemnity plan (fee-for-service)	2736	8%	92%	0%
Infertility treatment coverage other than in-vitro fertilization	2,555	26%	74%	0%
Intensive care insurance ^L	2,742	18%	82%	1%
In-vitro fertilization coverage	2,562	24%	76%	0%
Laser-based vision correction coverage	2,582	26%	73%	0%
Long-term care insurance	2,751	22%	77%	1%
Long-term disability insurance ^B	2,793	72%	27%	1%
Mail-order prescription program	2,779	85%	15%	0%

HEALTH CARE AND WELFARE BENEFITS

	n	Offered	Not Offered	Plan to Offer
Medical flexible spending account ^M	2,789	65%	34%	1%
Mental health coverage	2,772	81%	18%	0%
Mini-med health plan ^N	2,734	2%	98%	0%
Pharmacy management program ^O	2,723	18%	82%	0%
Point of service (POS)	2,747	21%	79%	0%
Preferred provider organization (PPO)	2,819	85%	15%	0%
Prescription drug coverage bundled with medical insurance	2,808	95%	5%	0%
Reimbursement for employees to travel abroad for medical care ^p	2,748	6%	94%	0%
Retiree health care coverage	2,778	18%	81%	0%
Short-term disability insurance ^Q	2,795	65%	34%	1%
Supplemental accident insurance	2745	34%	66%	1%
Supplemental accidental death and dismemberment insurance ^R	2,777	63%	37%	0%
Supplemental long-term disability insurance ^R	2,754	49%	50%	1%
Supplemental short-term disability insurance ^R	2,772	55%	44%	1%
Vision insurance	2,811	88%	11%	1%
Wholesale generic drug program for injectable drugs	2,576	31%	69%	0%

PREVENTATIVE HEALTH AND WELLNESS BENEFITS

	n	Offered	Not Offered	Plan to Offer
24-hour nurse line ^A	2,714	43%	56%	1%
Annual health risk assessment	2,741	39%	56%	5%
Bike purchase or bike share subsidy/reimbursement	2,722	4%	96%	0%
Company-organized fitness competitions/challenges	2,728	28%	69%	3%
Company-provided fitness bands/activity trackers	2,718	8%	90%	2%
CPR/first aid training	2,738	47%	51%	2%
Fitness equipment subsidy/reimbursement	2,721	5%	95%	0%
Health care premium discount for getting annual health risk assessment	2,732	17%	81%	3%
Health care premium discount for not using tobacco products	2,717	14%	83%	2%
Health care premium discount for participating in a smoking cessation program	2,721	11%	87%	2%
Health care premium discount for participating in a weight loss program	2730	6%	92%	2%
Health care premium discount for participating in wellness program	2,731	15%	82%	3%
Health fairs	2,758	34%	60%	6%
Nutritional counseling	2,724	16%	82%	2%

PREVENTATIVE HEALTH AND WELLNESS BENEFITS

	n	Offered	Not Offered	Plan to Offer
Off-site fitness center membership subsidy/reimbursement	2,731	26%	73%	1%
Off-site fitness class subsidy/reimbursement	2,715	13%	87%	1%
Off-site meditation/mindfulness/contemplative program subsidy/reimbursement	2,719	3%	97%	1%
On-site blood pressure machine	2,714	18%	81%	1%
On-site fitness center	2,752	25%	74%	1%
On-site fitness classes ^B	2,732	18%	81%	2%
On-site health screening programs ^E	2,725	29%	67%	4%
On-site massage therapy services	2,728	10%	89%	2%
On-site medical clinic	2,728	8%	91%	0%
Onsite meditation/mindfulness/contemplative program ^C	2,729	7%	92%	1%
On-site nap room	2729	5%	95%	0%
Onsite quiet room for personal use ^D	2,723	15%	84%	1%
On-site seasonal flu vaccinations	2,758	58%	40%	1%
On-site sick room	2,722	8%	92%	0%
Onsite stress management program	2,719	7%	91%	2%
On-site vegetable garden	2,727	5%	95%	1%

PREVENTATIVE HEALTH AND WELLNESS BENEFITS

	n	Offered	Not Offered	Plan to Offer
Personal or life coaching ^F	2,754	30%	67%	3%
Preventive programs specifically targeting employees with chronic health conditions	2,742	32%	64%	4%
Rewards or bonuses for completing certain health and wellness programs	2,761	38%	57%	5%
Smoking cessation program	2,748	37%	60%	3%
Standing desk ^G	2,742	44%	52%	4%
Weight loss program	2,738	30%	67%	4%
Wellness programs, general	2,778	59%	35%	6%
Wellness resources and information	2,766	71%	25%	4%
Wellness tips or information provided to employees at least quarterly ^H	2,756	62%	32%	6%

RETIREMENT SAVINGS AND PLANNING BENEFITS

	n	Offered	Not Offered	Plan to Offer
Automatic enrollment into defined contribution retirement savings plan (current employees) ^A	2,710	24%	74%	2%
Automatic enrollment into defined contribution retirement savings plan (new employees) ^B	2,724	40%	58%	2%
Automatic escalation of salary deferral amounts for defined contribution plans C	2,702	19%	79%	2%
Defined benefit cash balance pension plan	2,668	7%	93%	0%
Defined contribution plan catch-up contributions ^D	2,712	70%	29%	0%
Defined contribution plans offer target-date funds in their investment lineup	2,680	45%	55%	0%
Defined contribution savings plan debit card ^E	2,682	3%	97%	0%
Defined contribution savings plan hardship withdrawals	2,689	61%	39%	0%
Defined contribution savings plan loans ^F	2,690	44%	55%	0%
Employer match for Roth 401(k) or similar defined contribution retirement savings plan	2,704	40%	59%	1%
Employer match for traditional 401 (k) or similar defined contribution retirement savings plan	2751	75%	23%	2%

RETIREMENT SAVINGS AND PLANNING BENEFITS

	n	Offered	Not Offered	Plan to Offer
Formal phased retirement program ^G	2,654	6%	93%	1%
Individual retirement investment advice offered one on one $^{\rm H}$	2,691	48%	51%	1%
Informal phased retirement program ^I	2,652	13%	87%	1%
Investment retirement advice offered in a group/classroom ^H	2,684	40%	57%	2%
Investment retirement advice offered online ^H	2,694	50%	49%	1%
Permit conversion of funds in traditional 401(k) account into Roth 401(k) account	2,657	31%	68%	1%
Retirement-preparation specific planning advice ^J	2,692	44%	54%	2%
Roth 401(k) or similar defined contribution retirement savings plan	2,752	55%	44%	1%
Supplemental executive retirement plan (SERP)	2,667	9%	91%	1%
Traditional 401(k) or similar defined contribution retirement savings plan ^K	2,766	90%	9%	1%
Traditional defined benefit pension plan ^L	2704	10%	89%	0%
Traditional defined benefit pension plan (open to all employees)	2,751	24%	75%	0%

	n	Offered	Not Offered	Plan to Offer
529 plan payroll deduction ^A	2,735	11%	87%	2%
Accelerated death benefits ^B	2,707	31%	69%	1%
Automobile insurance program	2,732	5%	95%	0%
Automobile subsidy for business use of personal vehicles	2,723	23%	77%	0%
Carpooling subsidy	2,720	4%	96%	0%
Company-owned business cell phone or smartphone	2,740	57%	43%	0%
Company-owned vehicle for business and personal use	2,732	22%	78%	0%
Company-paid group life insurance ^C	2,765	85%	15%	0%
Company-provided student loan repayment	2,745	4%	95%	2%
Credit counseling service ^D	2,718	12%	88%	1%
Credit union	2729	21%	79%	0%
Divorce insurance ^E	2,733	4%	96%	0%
Donations for employee participation in charitable events ^F	2,723	28%	71%	1%
Educational loans for members of employees' families	2,733	1%	99%	0%
Educational scholarships for members of employees' families	2,742	11%	88%	0%

	n	Offered	Not Offered	Plan to Offer
Employee discount on company services	2,722	34%	66%	0%
Employee referral bonus	2,723	48%	50%	2%
Employee stock purchase plan	2,713	10%	90%	1%
Employer contribution or match for 529 plan	2,727	2%	98%	0%
Financial advice offered in group/classroom ^G	2,722	27%	70%	3%
Financial advice offered one-on-one ^G	2,725	34%	65%	1%
Financial advice offered online ^G	2,718	36%	63%	1%
Free commuter shuttle	2,722	4%	96%	0%
Free computers for employees' personal use	2,720	10%	90%	0%
Free on-site parking	2,750	83%	17%	0%
Free, discounted or subsidized home Internet service	2717	5%	95%	0%
Full flexible benefits plan ^H	2,728	22%	77%	1%
Graduate educational assistance	2,766	50%	48%	1%
Identity theft protection	2,722	9%	90%	1%
Incentive bonus plan (executive)	2,699	51%	48%	1%
Incentive bonus plan (nonexecutive)	2,710	44%	55%	1%
Incentive stock options (ISOs)	2,705	8%	92%	1%

	n	Offered	Not Offered	Plan to Offer
Life insurance for dependents	2,748	57%	43%	1%
Loans for employees to purchase personal computers	2,712	4%	96%	0%
Loans to employees for emergency/disaster assistance	2,724	15%	84%	0%
Low-/no-interest loans to employees for non-emergency situations	2,720	7%	92%	0%
Matching employee charitable contributions	2,704	20%	79%	1%
Nonqualified stock options ^I	2,685	6%	94%	1%
Parking subsidy (either on-site or off-site)	2,708	10%	90%	0%
Payroll advances	2,719	19%	81%	0%
Personal tax services	2,719	3%	97%	0%
Purchase discounts for employee-owned technological device bought through company ^J	2,720	14%	85%	0%
Qualified transportation spending account	2715	11%	89%	0%
Restricted stock options	2,676	8%	92%	1%
Retention bonus (executive)	2,686	18%	82%	1%
Retention bonus (nonexecutive)	2,688	15%	84%	1%
Safety bonus/incentive	2,703	14%	85%	1%

	n	Offered	Not Offered	Plan to Offer
Service anniversary award ^K	2,727	54%	44%	2%
Shift premiums	2,715	33%	66%	1%
Sign-on bonus (executive)	2,703	35%	65%	0%
Sign-on bonus (nonexecutive)	2,713	25%	75%	0%
Spot bonus/award ^L	2,720	45%	54%	2%
Stipend for cell phone or smartphone purchase for employee-owned device	2,716	24%	76%	0%
Stipend/subsidy for using employee-owned technological device for work $^{\!\mathrm{M}}$	2,720	5%	95%	0%
Stock appreciation rights (SARs)	2,694	3%	97%	0%
Subsidy for cell phone or smartphone bill for employee- owned device	2,733	41%	59%	1%
Supplemental life insurance for employees ^N	2,764	76%	23%	1%
Transit subsidy	2725	13%	87%	0%
Undergraduate educational assistance	2,774	53%	46%	1%

LEAVE BENEFITS

	n	Offered	Not Offered	Plan to Offer
Company-paid time off for group vacations	2,715	2%	98%	0%
Elder care leave above any state FMLA leave ^A	2,703	9%	91%	0%
Elder care leave above federal FMLA leave ^A	2,700	10%	90%	0%
Emergency flexibility ^B	2,708	7%	92%	0%
Family leave above any state FMLA leave ^A	2,722	19%	81%	0%
Family leave above required federal FMLA leave ^A	2,731	21%	79%	0%
Floating holidays ^C	2,750	42%	58%	0%
Paid bereavement leave	2,744	79%	20%	0%
Paid day off for employee's birthday	2,715	8%	91%	1%
Paid holidays	2,781	97%	3%	0%
Paid jury duty ^A	2749	65%	35%	0%
Paid military leave ^A	2,714	25%	75%	0%

LEAVE BENEFITS

	n	Offered	Not Offered	Plan to Offer
Paid sabbatical program	2,696	5%	94%	0%
Paid time off for volunteering	2,719	22%	77%	2%
Paid time off to serve on the board of a community group or professional association	2,700	20%	80%	0%
Paid time off to vote	2,724	42%	58%	0%
Parental leave above any state FMLA leave ^A	2,710	15%	84%	0%
Parental leave above federal FMLA leave ^A	2,716	16%	84%	0%
Religious accommodation paid holidays ^D	2,718	17%	83%	1%
Unpaid sabbatical program	2,700	12%	88%	1%
Unpaid time off to vote ^A	2,684	33%	67%	0%
Vacation purchase plan ^E	2,734	4%	95%	0%
Vacation stipend ^F	2733	1%	99%	0%

FAMILY-FRIENDLY BENEFITS

	n	Offered	Not Offered	Plan to Offer
Access to backup child care services ^A	2,722	3%	97%	0%
Access to backup elder care services ^A	2,707	2%	97%	0%
Adoption assistance	2,714	9%	91%	0%
Babies at work ^B	2,706	2%	97%	0%
Breast milk shipping ^C	2,717	1%	98%	0%
Bring child to work in emergency	2,722	29%	71%	0%
Child care referral service ^D	2,713	17%	83%	1%
Consortium child care center ^E	2,706	0%	100%	0%
Dependent care flexible spending account ^F	2,743	67%	32%	1%
Domestic partner benefits for opposite-sex partners ^G	2,717	24%	75%	1%
Domestic partner benefits for same-sex partners ^G	2710	24%	75%	1%
Elder care assisted living assessments	2,697	2%	98%	0%
Elder care in-home assessments ^H	2,712	1%	98%	0%
Elder care referral service ^D	2,714	13%	87%	0%
Foster care assistance	2,704	3%	97%	0%

FAMILY-FRIENDLY BENEFITS

	n	Offered	Not Offered	Plan to Offer
Geriatric counseling ^I	2,711	2%	97%	0%
Lactation support services ^J	2,717	8%	91%	0%
Nonsubsidized child care center ^K	2,714	3%	97%	0%
On-ramping programs for family members dealing with elder care responsibilities	2,708	7%	93%	1%
On-ramping programs for parents re-entering the workforce	2,703	9%	90%	1%
On-site elder care fairs ^L	2,706	1%	99%	0%
On-site lactation/mother's room ^M	2,733	41%	57%	2%
On-site parenting seminars	2,708	2%	97%	0%
On-site vaccinations for infants/children	2,707	3%	97%	0%
Subsidized child care center ^K	2,718	3%	97%	0%
Subsidized child care program ^N	2719	4%	96%	0%
Subsidized cost of elder care	2,704	0%	100%	0%

FLEXIBLE WORKING BENEFITS

	n	Offered	Not Offered	Plan to Offer
4-day workweek of 32 hours or less per week ^A	2,756	13%	86%	0%
Alternating location arrangements ^B	2,747	7%	93%	0%
Break arrangements ^C	2,730	36%	64%	0%
Casual dress (every day)	2,755	45%	55%	0%
Casual dress (one day per week)	2,733	59%	40%	0%
Casual dress (seasonal) ^D	2,723	26%	73%	0%
Compressed workweek ^E	2,758	29%	70%	1%
Flextime during core business hours ^F	2,774	54%	45%	1%
Flextime outside of core business hours ^G	2,758	31%	68%	1%
Job sharing ^H	2,754	11%	88%	1%
Mealtime flex ^I	2742	45%	54%	0%
Results-only work environment (ROWE) ^J	2,730	5%	94%	0%
Seasonal scheduling ^K	2,740	16%	83%	1%
Shift flexibility ^L	2,740	25%	75%	0%
Telecommuting on a full-time basis	2,731	23%	76%	1%
Telecommuting on a part-time basis	2,756	35%	64%	1%
Telecommuting on an ad-hoc basis ^M	2,765	59%	41%	0%

EMPLOYEE PROGRAMS AND SERVICES

	n	Offered	Not Offered	Plan to Offer
Break room/kitchenette	2,767	93%	7%	0%
Concierge services	2,744	3%	97%	0%
Dry cleaning services	2,740	8%	92%	0%
Electric vehicle charging station	2,745	9%	91%	0%
Employer-sponsored personal shopping discounts ^A	2,748	18%	82%	0%
ESL (English as a second language) classes	2,735	5%	94%	0%
Executive club memberships ^B	2,731	5%	95%	0%
Foreign language classes ^C	2,741	4%	95%	1%
Free coffee ^D	2,765	80%	20%	0%
Free or discounted uniforms	2,739	33%	67%	0%
Free snacks and beverages (company-paid) ^E	2754	22%	77%	0%
Legal assistance/services ^F	2,744	26%	74%	0%
On-site ATMs	2,749	16%	84%	0%

EMPLOYEE PROGRAMS AND SERVICES

	n	Offered	Not Offered	Plan to Offer
On-site cafeteria (fully- or partially-subsidized)	2,749	16%	84%	0%
On-site cafeteria (unsubsidized)	2,741	17%	83%	0%
On-site convenience store	2,738	11%	88%	0%
On-site haircuts	2,740	2%	98%	0%
Organization-sponsored sports teams	2,738	14%	85%	1%
Paycards ^G	2,755	20%	78%	2%
Personal grooming subsidy/reimbursement ^H	2,748	0%	99%	0%
Pet health insurance	2,741	10%	89%	1%
Postal services for employees	2,745	14%	86%	0%
Prepared take-home meals	2,742	3%	97%	0%
Self-defense training	2736	4%	95%	1%
Snacks and beverages (employee-paid) ¹	2,754	60%	39%	0%
Travel planning services	2,737	9%	91%	0%

PROFESSIONAL AND CAREER DEVELOPMENT BENEFITS

	n	Offered	Not Offered	Plan to Offer
Career counseling	2,761	16%	81%	3%
Certification/recertification fees	2,775	78%	21%	1%
College selection/referral ^A	2,750	11%	88%	1%
Cross-training to develop skills not directly related to the job	2,758	43%	52%	5%
Executive or leadership coaching	2,780	43%	53%	5%
Mentoring program ^B	2,769	22%	73%	5%
Off-site professional development opportunities ^C	2,798	83%	15%	2%
On-site professional development opportunities ^C	2,793	72%	26%	3%
Professional license application or renewal fees	2,782	76%	24%	1%
Professional memberships ^D	2,786	89%	11%	0%

HOUSING AND RELOCATION BENEFITS

	n	Offered	Not Offered	Plan to Offer
Assistance selling previous home	2,729	7%	93%	0%
Cost-of-living differential	2,736	12%	88%	0%
Down payment assistance	2,752	3%	97%	0%
Home buyout program ^A	2,735	2%	98%	0%
Home insurance program ^B	2,737	4%	95%	0%
Housing counseling ^C	2,740	5%	95%	0%
Location visit assistance ^D	2,734	15%	85%	0%
Mortgage assistance	2,741	2%	97%	0%
Mortgage insurance	2,738	1%	99%	0%
Reimbursement for financial loss sustained from a home \mbox{sale}^E	2,732	3%	97%	0%

HOUSING AND RELOCATION BENEFITS

	n	Offered	Not Offered	Plan to Offer
Reimbursement of closing $costs^E$	2,737	5%	94%	0%
Reimbursement of realtor fees ^E	2,729	5%	95%	0%
Reimbursement of shipping fees ^E	2,729	13%	87%	0%
Relocation lump sum payment ^F	2,736	29%	71%	0%
Rental assistance	2,736	6%	94%	0%
Renter insurance program ^G	2,730	3%	97%	0%
Spouse relocation employment assistance	2,740	5%	94%	0%
Temporary relocation benefits ^H	2,748	20%	80%	0%
Third-party relocation plan ^I	2,726	7%	93%	0%

BUSINESS TRAVEL BENEFITS

	n	Offered	Not Offered	Plan to Offer
Employee keeps frequent flyer miles	2,731	65%	35%	0%
Employee keeps hotel points	2,726	66%	34%	0%
First or business class airfare for domestic travel	2,739	12%	88%	0%
First or business class airfare for international travel	2,735	14%	86%	0%
Mileage reimbursement for the use of personal car to travel to and from airport	2,755	80%	20%	0%
Paid airline club membership	2,744	3%	97%	0%
Paid child care expenses while an employee is on business travel	2,747	1%	99%	0%
Paid dry cleaning while on business travel	2,745	14%	86%	0%
Paid elder care expenses while an employee is on business travel	2,737	1%	99%	0%
Paid health club fees while on business travel	2,746	4%	96%	0%
Paid Internet access while on business travel	2752	59%	41%	0%
Paid minibar snacks at the hotel	2,742	9%	91%	0%
Paid pay-per-view movies at the hotel	2,741	4%	96%	0%

BUSINESS TRAVEL BENEFITS

	n	Offered	Not Offered	Plan to Offer
Paid pet care expenses while an employee is on business travel	2,744	1%	99%	0%
Paid travel expenses for dependent children	2,726	1%	99%	0%
Paid travel expenses for opposite-sex domestic partner	2,750	1%	99%	0%
Paid travel expenses for same-sex domestic partner	2,756	1%	99%	0%
Paid travel expenses for spouse	2,763	2%	98%	0%
Parking reimbursement at airport while on business travel	2,760	87%	13%	0%
Per diem for meals ^A	2,771	76%	24%	0%
Reimbursement for personal telephone calls while on business travel	2,749	36%	64%	0%
Reimbursement for taxicab or car service to and from airport	2,766	87%	13%	0%
Rental car upgrades	2,744	15%	85%	0%
Travel accident insurance	2738	40%	60%	0%

OTHER BENEFITS

n	Offered	Not Offered	Plan to Offer
2,567	64%	35%	1%
2,564	42%	56%	2%
2,568	64%	35%	1%
2,563	23%	77%	0%
2,566	31%	68%	1%
2,567	45%	53%	1%
2,557	8%	91%	0%
2,557	20%	79%	1%
2,552	1%	98%	0%
2,551	3%	97%	0%
	2,567 2,564 2,568 2,563 2,566 2,567 2,557 2,557 2,552	2,567 64% 2,564 42% 2,568 64% 2,563 23% 2,566 31% 2,567 45% 2,557 8% 2,557 20% 2,552 1%	1 Offered Offered 2,567 64% 35% 2,564 42% 56% 2,568 64% 35% 2,563 23% 77% 2,566 31% 68% 2,567 45% 53% 2,557 8% 91% 2,557 20% 79% 2,552 1% 98%

EMPLOYEE BENEFITS PREVALENCE GLOSSARY

Statistical Definitions

"n"

The letter "n" in tables and figures indicates the number of respondents to each question. In other words, when it is noted that n = 25, it indicates that the number of respondents was 25.

Offered

The percentage of respondents who selected "Yes," to formally offering that benefit.

Not Offered

The percentage of respondents who selected "No," to formally offering that benefit and have no plans to offer it in the next 12 months.

Plan to Offer

The percentage of respondents who selected "Plan to offer," to offering that benefit within the next 12 months.

FOOTNOTES

Health Care and Welfare Benefits

- ^ASeparate from travel accident insurance
- ^B Does not pertain to employee-paid supplemental insurance.
- ^C For example, stomach stapling or gastric bypass surgery.
- ^D Separate from critical illness insurance
- ^EGenerally include three major components: a health reimbursement arrangement (HRA) or a health savings account (has), an underlying medical plan (typically a preferred provider organization (PPO)), and access to educational tools and information to help members navigate the plan.
- ^F Provides funds to help cover extra expenses upon diagnosis of a critical illness or condition.
- ^G Any nonemergency surgical procedure other than laser-based vision correction.
- ^H CDHP is the *only* health care plan offered.
- ¹ IRC Section 125 Cafeteria Plan allowing for premium conversion.
- ^J Such as diagnosis, treatment or prescriptions, but *not* a nurse advice line (either separate from or part of a regular health care plan).
- ^KThat is *not* linked to an HSA or an HRA.
- ^L Provides funds to help cover the extra expenses for accidents or illnesses that result in an admission to a hospital intensive care unit.
- MIRC Section 125.
- ^NBasic plan that limits the amount of payments or number of times that services will be covered.
- O Independent of medical plan management.
- ^P And/or reimbursement to employees to obtain medical care abroad. For example, medical tourism.
- QBeyond any state-required programs.
- R Employee- or employer-paid.

Preventative Health and Wellness Benefits

- ^A Available to help employees make more informed health care decisions.
- ^B For example, yoga, aerobics.

- ^C Subsidized or unsubsidized.
- ^D For example, prayer, meditation.
- ^E For example, glucose, cholesterol.
- ^FUsed to help employees change and better manage their health habits.
- ^G Provide or subsidize the cost of replacing a regular desk with a standing desk.
- ^HFor example, newsletter, column, e-mail, tweets.

Retirement Savings and Planning Benefits

- ^A Current employees who are not participating are enrolled into the plan with a certain percentage from their paycheck unless they opt out.
- ^B New employees are enrolled into the plan with a certain percentage from their paycheck unless they opt out.
- ^C For example, annually, every two years.
- ^D Permits participants who are age 50 or older to make additional elective deferral contributions at the end of the calendar year.
- ^E Allows users to borrow up to \$50,000 or 50% of the value of their retirement savings, whichever is less, through the use of a debit card.
- ^F Allows participants to borrow from their retirement savings.
- ^GA formal program that provides reduced schedule and/or responsibilities prior to full retirement.
- ^HAny recommendation from a financial advisor that tries to education, advise or guide an investor regarding a particular investment product or series or products.
- ^I An informal program that provides reduced schedule and/or responsibilities prior to full retirement.
- J Any recommendation from a financial advisor that tries to educate, advise or guide an employee regarding retirement.
- ^K For example, 403(b)s, 457s, Thrift Savings Plans.
- ^L Frozen for current employees and/or not open to new hires.

Financial and Compensation Benefits

- ^ATax-advantaged savings plan designed to encourage saving for future college costs.
- ^B For terminal illnesses.
- ^C Does not pertain to employee-paid supplemental insurance.
- ^DCredit, debt consolidation, housing counseling, etc.
- ^E Discount on legal fees and services related to divorce; part of or separate from an employee assistance program.
- ^F For example, walkathons.
- ^G Financial advice is defined as providing employees with information on how to manage their financial resources effectively for a lifetime of financial well-being.
- ^H Ability to select from a variety of benefits.
- ^INQSOs or NSOs.
- J Not a loan.
- ^K Based on the number of years of employment.

- ^L Unscheduled bonus/award for going above and beyond in some capacity.
- ^M For example, computers, tablets.
- ^NEmployee- or employer-paid.

Leave Benefits

- ^A Beyond what may be required by law.
- ^B Fixed number of days off with pay for emergencies.
- ^C Other than personal days.
- ^D Paid days off for religious holidays not offered by employer.
- ^E Payroll deduction.
- ^F Money employees can use to pay for their vacation.

Family-Friendly Benefits

- ^A For an unexpected event.
- ^BChildren under 1 year of age are allowed to come to work with a parent on a regular basis.
- ^CWhile on business travel.
- ^D Program that provides employees with the names of providers (separate from or part of an employee assistance program).
- ^E An onsite or near-site center sharing the costs and responsibilities with several organizations.
- FIRC Section 125
- ^GNot including health care coverage (e.g., wellness benefits, paid leave, retirement savings and planning benefits, financial and compensation benefits, professional and career development benefits).
- ^HProvides families with appraisals to determine care needs.
- ^ICounseling services to seniors and their families.
- J Lactation consulting and education.
- ^KAn onsite or near-site center.
- ^L Provides an opportunity for employees to speak directly with elder care experts about the many types of elder care services.
- ^MA separate room that goes above and beyond the Patient Protection and Affordable Care Act's requirements that employees be "shielded from view" and "free from intrusion" during their break.
- ^NOther than flexible spending accounts.

Flexible Working Benefits

- ^A Applies to all employees for all or part of the year.
- ^B Allowing employees to work part-year in one location and part-year in a second location (e.g., "snowbirds").
- ^C Providing employees more flexibility over when they take breaks.
- ^D Allowing casual dress for extended periods during the year (e.g., summer months, holidays).
- ^E Allowing full-time employees to work longer days for part of the week or pay period in exchange for shorter days or a day off each week or pay period.

- ^F Allowing employees to choose their work hours during core business hours.
- ^G Allowing employees to choose their work hours within limits outside of core business hours.
- ^HTwo or more employees share the responsibilities, accountability and compensation of one full-time job.
- ¹Making up time at some point during the day as a result of a longer meal break or allowing employees to leave early as a result of a shorter meal break.
- J Allowing employees to work wherever and whenever they wish as long as projects are completed on a timely basis.
- ^K Allowing employees to work only a certain number of months per year.
- ^L Allowing employees to coordinate with co-workers to adjust their schedules by trading, dropping or picking up shifts.
- ^M Situations that may occur intermittently throughout the year or as a one-time event.

Employee Programs and Services

- ^A For example, retail discounts.
- ^B For example, country club memberships, excluding airline memberships.
- ^C Non-English.
- ^DFully subsidized coffee or coffee service.
- ^E For example, vending machine snacks and beverages.
- ^FSeparate from or part of an employee assistance program.
- ^G Payroll debit cards that enable employers to pay employees through payroll direct deposit even if they do not have bank accounts.
- ^H For example, manicures, pedicures, haircuts.
- ^I Fully or partially subsidized by the company.

Professional and Career Development Benefits

- ^A Provides employees with information and helps link them to colleges.
- ^B Formal program.
- ^C Seminars, conferences, courses or training to keep skills current, etc.
- ^D For example, SHRM, etc.

Housing and Relocation Benefits

- ^A Employer purchases the relocated employee's home.
- ^B Discount on home insurance.
- ^C Advice on buying, renting, defaults and foreclosures.
- ^D House-hunting trips.
- ^E Employer covers some or all of the costs.
- ^F Single lump sum to the relocating employee.
- ^G Discount on renters insurance.
- ^HHelps temporarily relocated employees maintain two residences.

 $^{\rm I}{\rm A}$ company hires a relocation management company to buy and resell the relocated employee's residence.

Business Travel Benefits

^A Includes reimbursements

Other Benefits

- ^A For example, company picnic.
- ^B For example, company apparel, mugs.
- ^C For example, sporting events, cultural events, theme parks.
- ^D For example, gift certificate, extra day off.
- ^E Once a year as opposed to pets at work generally.

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Safety bonus/incentive, Financial and Compensation Benefits

SARs. See Stock appreciation rights (SARs)

Scholarships for members of employees' families, Financial and Compensation Benefits

Seasonal scheduling, Flexible Working Benefits

Self-defense training, Employee Programs and Services

SERP. See Supplemental executive retirement plan (SERP)

Service anniversary award, Financial and Compensation Benefits

Shift flexibility, Flexible Working Benefits

Shift premiums, Financial and Compensation Benefits

Short-term disability insurance, Health Care and Welfare Benefits

Sign-on bonus

Executive, Financial and Compensation Benefits

Nonexecutive, Financial and Compensation Benefits

Smoking cessation program, Preventive Health and Wellness Benefits

Snacks and beverages (employee-paid), Employee Programs and Services

Spot bonus/award, Financial and Compensation Benefits

Spouse relocation employment assistance, Housing and Relocation Benefits

Standing desk, Preventative Health and Wellness Benefits

Stipend for cell phone or smartphone purchases for employee-owned device, Financial and Compensation Benefits

Stipend/subsidy for using employee-owned technological device, Financial and Compensation Benefits

Stock appreciation rights (SARs), Financial and Compensation Benefits

Subsidized child care center, Family-Friendly Benefits

Subsidized child care program, Family-Friendly Benefits

Subsidized cost of elder care, Family-Friendly Benefits

Subsidy for cell phone or smartphone bill for employee-owned device, Financial and Compensation Benefits

Supplemental accident insurance, Health Care and Welfare Benefits
Supplemental accidental death and dismemberment insurance, Health Care and Welfare Benefits
Supplemental life insurance for employees, Financial and Compensation Benefits
Supplemental long-term disability insurance, Health Care and Welfare Benefits
Supplemental short-term disability insurance, Health Care and Welfare Benefits
Supplemental executive retirement plan (SERP), Retirement Savings and Planning Benefits

T

Take your child to work day, Other Benefits Take your parent to work day, Other Benefits Take your pet to work day, Other Benefits Telecommuting

> Ad-hoc basis, Flexible Working Benefits Full-time basis, Flexible Working Benefits Part-time basis, Flexible Working Benefits

Temporary relocation benefits, Housing and Relocation Benefits

Third-party relocation plan, Housing and Relocation Benefits

Traditional 401(k) or similar defined contribution retirement savings plan, Retirement Savings and Planning Benefits

Traditional defined benefit pension plan

Frozen, Retirement Savings and Planning Benefits

Open to all employees, Retirement Savings and Planning Benefits

Transit subsidy, Financial and Compensation Benefits

Travel accident insurance, Business Travel Benefits

Travel planning services, Employee Programs and Services

IJ

Undergraduate educational assistance, Financial and Compensation Benefits Unpaid time off to vote, Leave Benefits

V

Vacation purchase plan, Leave Benefits Vacation stipend, Leave Benefits Vaccinations, onsite

Seasonal flu vaccinations, *Preventative Health and Wellness Benefits* Vaccinations for infants/children, *Family-Friendly Benefits*

Vision insurance, Health Care and Welfare Benefits

W

Weight loss program, Preventive Health and Wellness Benefits Wellness programs, Preventive Health and Wellness Benefits Wellness resources and information, Preventive Health and Wellness Benefits

Wellness tips or information provided to employees at least quarterly, *Preventative Health and Wellness Benefits*

Wholesale generic drug program for injectable drugs, Health Care and Welfare Benefits